

PHILIPPINE PUBLIC SCHOOL TEACHERS ASSOCIATION

245 Banawe Street, Quezon City . Telefax: (02) 9881411 loc 103-105

Website: www.ppsta.net . E-mail address: support@ppsta.net

Txt Suport No. 0925-7733325

EQUITY / CERTIFICATE LOAN APPLICATION

IMPORTANT: For further verification, the applicant may be asked several questions for additional identification to validate the information provided. In some instances, we may utilize outside sources to confirm the information in order to establish the applicant's identity.

APPLICANT

LAST NAME	FIRST NAME	MIDDLE NAME	BIRTHDATE	MARITAL STATUS
HOME ADDRESS				ZIP CODE
NAME OF SCHOOL			MOBILE NO.	
SCHOOL ADDRESS		DIVISION NO.	STATION NO.	EMPLOYEE NO.

APPLICANT'S AGREEMENT

In consideration of the amount that may be granted to me by virtue of this application, I promise to pay the amount P _____ with monthly amortization of P _____, plus interest and other charges thereon in accordance with the terms and conditions of the Philippine Public School Teachers Association's Certificate Loan which I have read and understood clearly and to which I hereby bind myself.

I also hereby undertake that I have read and understood the Terms and Conditions stated at the back and in so doing, I promise to abide by them.

Signature of Applicant Over Printed Name

Date

FOR ACCOUNTS MANAGEMENT USE

FOR LOANS DEPARTMENT USE

LOAN CLEARANCE

___ No Outstanding Balance
 ___ Currently Deducted
 ___ With MRBS+ / MAS65 CL or NMRBS EQ Loan

<u>Particulars</u>	<u>Policy / Ref #</u>	<u>Amount</u>
ADD:		
SSL Overpayment	_____	_____
LESS LOAN BALANCES:		
MAS65 Certificate Loan	_____	_____
MRBS Plus Cert. Loan	_____	_____
NMRBS Equity Loan	_____	_____
SSL	_____	_____
Intrerest & Surcharges	_____	_____
BALANCE AS CO-MAKER:		
Name	_____	_____
SSL	_____	_____

Verified by : _____ Date: _____

<u>PLAN TYPE</u>	<u>POLICY NO.</u>
___ MAS 65	_____
___ MRBS Plus	_____
___ NMRBS	_____
Cash Value	: _____
Loan Amount Granted	: _____
Interest	: _____
Monthly Amortization	: _____
Total Amount Payable	: _____
Effectivity Date	: _____
Termination Date	: _____
NET PROCEEDS	: _____
Processed by: _____	Date: _____
Approved by: _____	Date: _____

PREMIUM ASSESSMENT

LESS:

MAS65 Arrears as of _____ : P _____
 MAS65 Interest / Surcharges : P _____
 MRBS+ Arrears as of _____ : P _____
 MRBS+ Interest / Surcharges : P _____

Assessed by : _____ Date: _____
 Approved by : _____ Date: _____

FOR AUDIT DEPARTMENT USE

Audited by: _____ Date: _____

FOR ACCOUNTING DEPARTMENT USE

Checked prepared by: _____ Date: _____

